



Rates and Fees

Packaged Services

Initial Evaluation and Recommendations- Basic (3 hours) \$285.00

Evaluation of individual client or family needs, at your home or our office.
Travel time* and mileage included. Written recommendations delivered at time of service.
Additional time billed at our applicable hourly rate(s).

Just In Case^(SM) Plan, Decision Maker Planning (4-5 hours) \$385.00

Set up plans for your care and for the management of your finances in advance.
Build a relationship with your Just in Case team so that we can carry out your wishes.
Name decision makers for health care advocate, financial manager, trustee, and estate administrator. Includes consultations, document review, document custody, and establishment of fiduciary relationship.

Second person (spouse, partner, etc.) included in planning. \$175.00

Hourly Rates

Fiduciary Services \$119.00

Fiduciary services include service as, or in performance of duties required for:
Agent under power of attorney, Trustee, Conservator, Guardian, Estate Representative,
Household Money Manager, Health Care Representative (Health Care POA), or other
duly appointed surrogate decision maker.

Associate Fiduciary \$105.00

Care Management Services \$105.00

Consultations about care needs and living situation, move planning, and placement
Services. Overall care planning, care team coordination, health-care advocacy, vacation
monitoring, and related services are also included.

Fiduciary Aide/Support Services \$45-95.00

Clerk, Fiduciary Aide, Care Manager Assistant. Basic banking activities. Includes
administrative tasks.

Initial phone or office consultation, 20 minutes, *Complimentary*. Special rates may apply in unique circumstances.

*Travel time for the Initial Evaluation Package includes destinations within the Eugene-Springfield metropolitan area. Additional travel time may apply for other locations. For hourly-rate services, travel time is charged for all necessary travel. Mileage is charged at the Federal rate. Other costs advanced and direct expenses will be billed to the client at the hourly rate.

Photocopies, scans and faxes are charged at \$0.12 per image. Postage at exact cost. Credit cards accepted with 4% courtesy fee added. For hourly services, we charge per 1/10th of an hour and send bills monthly for fees and expenses incurred, except that Conservatorship and Guardianship invoices are submitted annually to the court for review and approval. We may ask for an advance deposit for services depending on the situation. After-hours rates apply at time-and-one-half outside regular business hours (regular hours are 8:00 a.m. to 5:00 p.m. on regular work days). Rates are subject to reasonable periodic increases.

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